

Please complete ALL fields relevant to your current situation and return signed fields highlighted in RED are MANDATORY

DATE:

How Did You Hear About Us?

YOUR NEEDS/OBJECTIVES**PROPOSED TRANSACTION**

Transaction Type:	Purchase	Refinance	Investment	Renovations	Construction	Consolidation	Other
Loan Purpose:	Owner - occupied		Investment Property		Other		
Property Type:	House	Vacant Land	Unit - Apartment		Other	Commercial	
Property Value:	\$	Loan amount required: \$					
Have you purchased a property / signed a Contract of Sale?	Yes	No	First Home Buyer		Yes	No	

PERSONAL DETAILS

	Applicant 1:					Applicant 2:				
	Male					Female				
	Mr.	Mrs.	Ms.	Dr.	Other	Mr.	Mrs.	Ms.	Dr.	Other
Title										
Full Name (incl Middle name)										
Home Phone										
Mobile Phone										
Work Phone										
Email Address										
Date of Birth										
Marital Status	Single		Married		De facto	Single		Married		De facto
Dependents	Number of Dependents			Ages		Number of Dependents			Ages	
Current Residential Address	Street					Street				
<i>(Complete Previous Residence if less than 3 years history)</i>	Suburb		State		P/C	Suburb		State		P/C
Date Moved In										
Owns / Renting / Other	Own	Weekly Rent \$		With Parents		Own	Weekly Rent \$		With Parents	
Previous Residential Address	Street					Street				
<i>(Use Additional Information section if less than 3 years total)</i>	Suburb		State		P/C	Suburb		State		P/C
Date Moved In/Out	In		Out			In		Out		
Mailing Address (if different)	Street					Street				
	Suburb		State		P/C	Suburb		State		P/C

HOME LOANS

 Property Purchase
 Land & Construction
 First Home Buyers
 Investment

PURCHASE LOANS

 Motor Vehicles
 Boats & Caravans
 Trucks & Equipment
 Self-employed

BUSINESS LOANS

 Purchase
 Restructure
 Debts
 Cashflow

1300 501 424

PO Box 20, Wanneroo 6946 WA

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 facebook.com/tarrasoletang

 Enric Tarraso-Letang is a Credit Representative (CR No. 482605) of
 BLSSA Pty Ltd ACN 117 651 760 (Australian Credit Licence 391237)

EMPLOYMENT DETAILS

	Applicant 1					Applicant 2						
Current Employment	FT	PT	Casual	Self Employed		FT	PT	Casual	Self Employed			
Date Started												
Income Gross	\$		YR	MTH	FT	WK	\$		YR	MTH	FT	WK
Occupation												
Employers Name & Address	Name					Name						
	Street					Street						
	Suburb		State		P/C	Suburb		State		P/C		
Contact Name & Phone (to verify income)	Name					Name						
	Ph.		Email			Ph.		Email				
Under Probation?	Yes - Time left				No	Yes - Time left				No		

PREVIOUS EMPLOYMENT *use if less than 3 years in current position - Must have a total of 3 years history, use **Additional Information section** if required.*

	Applicant 1					Applicant 2						
Previous Employment	FT	PT	Casual	Self Employed		FT	PT	Casual	Self Employed			
Previous Date Started / Finished	Started		Finished			Started		Finished				
Previous Gross Income	\$		YR	MTH	FT	WK	\$		YR	MTH	FT	WK
Previous Position / Occupation												
Previous Employers Name & Address	Name					Name						
	Street					Street						
	Suburb		State		P/C	Suburb		State		P/C		
Previous Contact Name & Phone (to verify income)	Name					Name						
	Ph.		Email			Ph.		Email				
Other Income Details (if applicable) <i>Bonus, Commission, Centrelink, Family Assistance, Rent, Investment.</i> <i>(YEARLY Amount)</i>												

ASSETS - Properties and valuables

	Estimated Value	Description	Ap1	Ap2
Principal Home				
Investment Property				
Investment Property				
Motor Vehicle				
Motor Vehicle				
Savings Account				
Home Contents <i>(Insurance value)</i>				
Superannuation				
Superannuation				
Other				

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LIABILITIES - Debts and Credit

	Outstanding Balance	Limit	Interest %	Loan Provider	Monthly Repayments	Ap1	Ap2
Home loan			%				
Investment loan			%				
Investment loan			%				
Car loan			%				
Car loan			%				
Personal Loan			%				
Credit card			%				
Credit card			%				
Credit card			%				
Other			%				

FINANCIAL SECURITY

Q. Have you received advice from an accountant, solicitor or financial planner regarding your requirements or financial objectives? Yes No

If YES, provide details

Q. Have you had any difficulties in meeting your financial commitments in the past 2 years? **Applicant 1:** Yes No **Applicant 2:** Yes No

If YES, provide details

Q. Do you have any pending judgements or legal proceedings that may impact on your financial situation in the foreseeable future? **Applicant 1:** Yes No **Applicant 2:** Yes No

If YES, provide details

Q. Do you have any insurance to protect your lifestyle eg. Life, total permanent disablement insurance, income protection etc? **Applicant 1:** Yes No **Applicant 2:** Yes No

Q. **Exit strategy;** How would your lifestyle need to be maintained if you and/or your partner were:

- Temporarily unable to earn an income, for example through sickness/illness?
- Permanently unable to earn income, for example through death/permanent disability?

Q. Do you anticipate any material changes to your financial situation? For example changes in employment, income or expenditure? **Applicant 1:** Yes No **Applicant 2:** Yes No

If YES, provide details

ADDITIONAL INFORMATION

HOME LOANS

Property Purchase
Land & Construction
First Home Buyers
Investment

PURCHASE LOANS

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LIVING EXPENSES - Monthly

Living Expense	Description	Amount	Continue after settlement	Comments
Basic Housing & Property Expenses (Inc. Utilities)	Electricity, gas, water, rates, council rates, strata fees, house maintenance, furniture, household appliances & goods		Yes No	
Rent/Board	Current Rent / Board / Payment to parents		Yes No	
Communications & Media	Telephone, mobile/s, Internet & cable TV		Yes No	
Food, Groceries & Pets	All food & grocery bills, including takeaway & restaurants. All costs associated with pets including Vet & other costs		Yes No	
Recreation & Entertainment	Holidays, newspapers, magazines, books, gifts, movie hire, alcohol, tobacco, gambling & general entertainment		Yes No	
Clothing & Personal Care	Cothing, grooming & all other personal care costs		Yes No	
Medical & Health	Doctor's visits, prescription medicines, chemist & all other Medical Costs		Yes No	
Transport	Fuel, registration, licence, maintenance & public transport		Yes No	
Educational & Childcare	School fees, text books, uniforms, sports, after school activities, all childcare costs and travel costs		Yes No	
Insurance	House & contents insurance, health insurance, vehicles insurance, life insurance, trauma insurance & income protection		Yes No	
Other	Any expenses that do not fit into the categories above including additional superannuation contributions		Yes No	
New Expenses After Settlement not covered above	Electricity, gas, water rates, council rates, strata fees, house maintenance, insurance			
Other Likely Changes to expenses	Complete comments where applicable			

Monthly Living Expenses: Current

After Settlement:

I/We declare that I/we have received, read and understood the Credit Guide and Privacy Statement

I/We declare that all the information provided in pages P1 to P4 of this form including personal details, employment details, income, assets, liabilities, financial securities answers and LIVING EXPENSES are true and correct

Signature of Applicant 1

Dated

Signature of Applicant 2

Dated

DOCUMENTS CHECKLIST (Please send the documents in .PDF together with your completed form)

- Drivers licence/passport colour copy
- 2 most recent payslips per applicant
- 6 months bank statements all bank accounts/credits/loans*
- 2 last tax returns per applicant**

*Bank statements must display; the logo of the financial institution, the borrower's name and account number, itemised individual transactions and a running account balance. **Remove your Tax File Number from any document before sending.

CONTROL BOX

ATTENTION: All mandatory "red" fields must be completed before sending.

CREDIT REPRESENTATIVE NOTES

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